



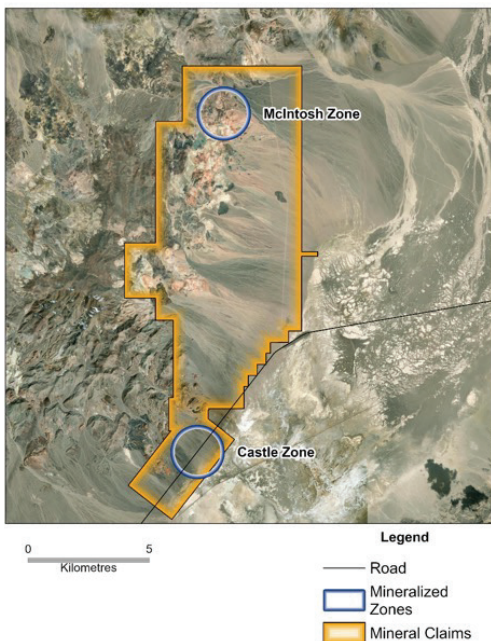
A Calu Group
Company

1.4 Million Oz Gold and Growing

In Nevada's
Legendary Walker
Lane Gold District



A2Gold has a pipeline of top gold and silver exploration projects in Nevada. Eastside, our flagship project, is an advanced exploration property near the town of Tonopah, Nevada.



FLAGSHIP ASSET HIGHLIGHTS

Eastside Project

GOLD
1.4 Moz

SILVER
8.8 Moz

Inferred resources with material upside potential

**100%
OWNED**

**92 km²
PROJECT AREA**

Nevada, USA

**LOCATED IN THE 5TH LARGEST
GOLD PRODUCING REGION IN THE
WORLD – NOT ONLY GOLD BUT
COPPER, ZINC, MOLYBDENUM,
COBALT AND SILVER**

Two identified resource areas known as the McIntosh zone and the Castle Zone – 70,000 meter drill database

World-class infrastructure with water wells, electricity, highways and skilled labor force

Oxide deposit amenable to open-pit heap-leach mining (per NI43-101)

Significant expansion potential throughout Eastside district - **less than 18% of Eastside has been tested**

Exciting new high-grade zone discovered below proposed pit shell – potential combination open pit/underground development

We are in one of the best mining jurisdictions in the world

Explore
Expand
Monetize

Led by a team that has made numerous discoveries and brought 8 Nevada mines into production

FLAGSHIP ASSET DETAILS

Eastside Project

Location	Walker Lane Gold Trend, Nevada, USA
Ownership	100%
Status	Advanced Exploration Development permitting underway
Key Targets	2 key targets: McIntosh and Castle 5-6 Additional Target Zones
Mineralization Deposits formed during the Miocene time	Low-sulfidation, mostly oxidized, epithermal gold-silver system dominantly hosted within Tertiary volcanic rocks: rhyolite in the McIntosh area and andesite in the Castle area
Inferred Resources @ 0.15 g/t cutoff*	McIntosh: 61,730,000 t @ 0.55 g/t Au and 4.4 g/t Ag containing 1,090,000 oz Au and 8,700,000 oz Ag Castle: 19,986,000 t @ 0.49 g/t Au containing 314,000 oz Au
Processing	Amenable to heap leach
Mine Type	Open pit with possible high-grade underground combination
Infrastructure	Nearby historical Boss mine Access to national power grid Water access Paved and gravel road Skilled mining, industrial construction and engineering labor and services, mining equipment and supplies, are available for small- and large-scale projects
2025/26 Exploration	US \$5 million 2,000m diamond core drilling in 3 holes 18,000m reverse circulation drilling Property-wide two-phase geophysics program underway
Metallurgy	Early tests indicated good recovery (up to 90%+) and represent a reasonable prospect for economic extraction (70%+ Au recoveries through heap-leach)
PEA	Targeting completion in 2026

* See website for NI 43-101 report dated July 30, 2021

Majors working in Nevada include Kinross, Centerra, Anglo Gold, Agnico Eagle, Newmont and Barrick

Management & Directors

Norm Pitcher
Chairman & Director

Peter Gianulis
CEO & Director

Sean McGrath
CFO

Shawn Nichols
Director

Javier Reyes
Director

Our Strategic Partner in Nevada

KINROSS

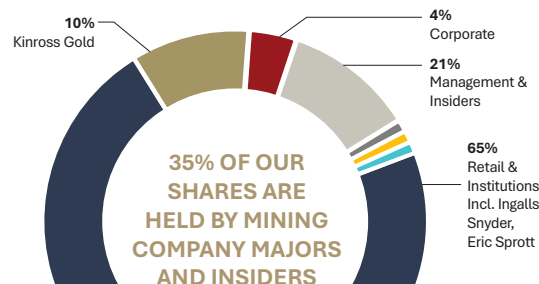
Kinross Gold owns a 9.9% stake in A2Gold and is a valued strategic advisor. Kinross has invested in various stages of A2's exploration programs

Kinross forms part of the A2Gold Technical Committee and meets at least once per quarter, sharing information across our projects

Share Structure as of August 2025

TSXV: AUAU OTCQX: AUXXF

Common Shares	93,703,752
Warrants	22,171,785
Options	3,368,332
RSUs	2,390,000
Fully Diluted	121,633,869



2025/26 Exploration Program

20,000 meter diamond core and RC drill program within McIntosh and Castle Zones and additional exploration targets

Property-wide geophysical and structural mapping initiative
\$5 million budgeted for drilling and geophysics

2025/26 campaign designed to expand our existing resources and to target high grade extensions as well as new discovery zones

Update NI 43-101 technical report

AMERICAN GOLD